

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Alfredo R. Perez

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR THE HEARING ON AUGUST 9, 2011 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable
James M. Peck, United States Bankruptcy Judge, **Room 601**,
One Bowling Green, New York, NY 10004-1408

I. UNCONTESTED MATTERS:

1. Amended Motion for Approval of Procedures for Determining the Allowed Amount of Claims filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc. [**Docket No. 18127**]

Response Deadline: August 2, 2011 at 4:00 p.m.

Responses Received:

- A. Statement of Official Committee of Unsecured Creditors in Response to Debtors' Amended Motion [**Docket No. 19042**]
- B. Joint Statement of Certain Holders of Notes Issued by Lehman Brothers Treasury Company B.V. and Guaranteed by Lehman Brothers Holdings Inc. in Support of Debtors' Amended Motion [**Docket No. 19069**]

- C. Limited Objection of The Steven G. Holder Living Trust [**Docket No. 18446**]

Related Documents:

- D. Revised Proposed Order [**Docket No. 19058**]
E. Declaration of Daniel J. Ehrmann in Support of the Amended Motion [**Docket No. 19059**]

Status: This matter is going forward uncontested.

Dated: August 8, 2011
New York, New York

/s/ Alfredo R. Perez
Alfredo R. Perez

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